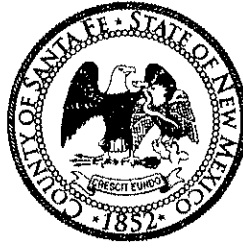


Daniel "Danny" Mayfield
Commissioner, District 1

Virginia Vigil
Commissioner, District 2

Robert A. Anaya
Commissioner, District 3



Kathy Holian
Commissioner, District 4

Liz Stefanics
Commissioner, District 5

Katherine Miller
County Manager

Memorandum

Date: August 30, 2011
To: Board of County Commissioners
From: Penny Ellis-Green, Assistant County Manager *PEG*
Subject: Appointment of members to the Santa Fe County Valuation Protest Board

The Valuation Protest Board consists of volunteers appointed by the Board of County Commissioners (BCC) to hear property tax valuation protests.

The Board consists of two members and two alternates; one member and one alternate must demonstrate experience in the field of valuation property, the other member and alternate do not need this experience.

Members shall not be employed by the State, a political subdivision, or a school district, shall not hold an elective public office, and must be registered to vote in Santa Fe County.

On September 8, 2009 the BCC appointed Gil Tercero and 3 other members, on January 11, 2011 the Board appointed one member and two alternates to complete the terms of the 3 members unable to serve. The Boards terms will expire on September 8, 2011. Therefore all seat on the Valuation protest Board need to be appointed.

Staff advertised for interested applicants and has received the following names:

Applicants with experience:

Name: Roger Carson - Existing member (appointed January 11, 2011)
Commission District: 5

Name: Michael Hurlocker – Existing alternate (appointed January 11, 2011)
Commission District: 2

Name: Marilyn McEvoy
Commission District: 3

Name: Robert Foland
Commission District: 2

Name: Signe Lindell
Commission District: 1

Name: Arnold Valerio
Commission District: 4

Applicants who do not have valuation experience:

Name: Honorio Andres (Existing Member appointed January 11, 2011)
Commission District: 3

Name: Gil Tercero (Existing member, appointed Sept 8, 2009)
Commission District: 2

Name: Anthony Tupler
Commission District: 2

Name: Frank Katz
Commission District: 4

RECOMMENDATION:

The applicants meet the requirements of the Statute and do not appear to have a conflict of interest. Having conducted phone interviews with the applicants and discussed experience, availability for the Board schedule and geographic representation, staff recommends the following appointments:

Member requiring experience:	Roger Carson (District 5)
Alternate for member requiring experience:	Signe Lindell (District 1)
Member not requiring experience:	Gilbert Tercero (District 2)
Alternate for the position not requiring experience:	Honorio Andres (District 3)

ATTACHMENTS:

Applicant resumes

June 29, 2011

From: Roger Carson, Associate Broker, Sotheby's International Realty
To: Santa Fe County Manager's Office / Penny Ellis-Green
Subject: Santa Fe County Valuation Protest Board

The purpose of this letter is to express my interest and qualification to serve as a member of Santa Fe County Valuation Protest Board. I qualify for consideration as a board member because I am registered to vote in Santa Fe County, I am not employed by the State, a political subdivision, a school district, or hold an elective public office.

Attached with this letter is my resume that further outlines my professional qualifications as well as my extensive community service experience. Additionally I have actual experience on this board as I was recently appointed to fill the vacant board position created this year.

While serving in this interim position I found that my professional qualifications as a real estate broker were valuable and added an important perspective to the board review process. I would appreciate consideration to serve again.

RC

RESUME

ROGER CARSON

19 Coyote Pass Santa Fe, New Mexico 87508
phone: 505-699-8759 e-mail: roger@sothebyshomes.com

Work Experience

Associate Broker: Sotheby's International Realty, Santa Fe, NM 2004-Present

Responsible for sales and marketing of residential and commercial properties. Consistently ranked in the top 10% of all brokers. Currently ranked in the top 5% for 2010. Duties include creating and maintaining client relationships, preparing market analysis, determining market values, generating listings, soliciting offers, writing and negotiating contracts, managing escrow deadlines, scheduling inspections, writing marketing plans, creating on-line and print media campaigns, and writing monthly column.

Director of Sales and Catering: Las Campanas, Santa Fe, NM 1997-2004

Responsible for maximizing revenue of club facilities. Increased department revenue 130% in three years. Duties included creating and managing special events, member programs, off-site catering as well as creating and maintaining client relationships, writing proposals and contracts, logistics, communication with the clients and staff, budgeting, billing, supervising, and training.

Product Manager: Santa Fe Seasons, Santa Fe, NM 1992-1997

Responsible for product development and manufacturing of gourmet food products. Increased product line from 8 products to 26 and as a result sales more than doubled. Duties included researching and developing products and identifying consumer trends, attending trade shows, product development and launching, purchasing, budgeting, training, supervising.

Community & Professional Service

American Cancer Society: Chairman, 2010 Spring Gala

Responsible for organizing and executing fundraising gala. Despite bad national economy increased revenue over previous years while maintaining direct expenses of 18%. Duties include designing event, presiding over board meetings, recruiting committee members, creating new sponsors and donors, creating media sponsors, budgeting, supervision of event volunteers.

Saint John's Search & Rescue: Team Leader / Board Member

Responsible for aiding state police searching for lost subjects in and around New Mexico. Trained in logistics, communication, and operations as Section Chief for New Mexico. Duties include wilderness survival training, first aid and CPR, training students and volunteers, team building, attending board meetings, budgeting. Active from 2002-2006.

Run with the Angels: Event Director

Responsible for creating, organizing, and executing 2003 town run event benefiting the Kitchen Angels. Raised money and media awareness for local charity by creating 10K, 5K, and Kids-K race. Located on the Plaza and running through the historic district. Duties included concept design, course design, permitting, event marketing, creating new sponsors and donors, recruiting and training volunteers, registration, and supervision and execution of event.

Santa Fe Association of Realtors: Grievance Committee Member

The Grievance Committee reviews complaints alleging Code of Ethics violations and requests for arbitrations, forwarding cases to the Professional Standards Committee for hearings.

Education

2004-Present	Dearborn Real Estate Institute, Continuing Real Estate Education
2001-2003	George Washington University, Washington D.C, AMTA Program
1985-1988	College of Santa Fe, Santa Fe, NM, Bachelors of Accountancy

Activities & Interests

Fly-Fishing, Martial Arts, Writing, and Cooking

June 20, 2011

Santa Fe County Manager's Office
Atten: Penny Ellis-Green
P.O. Box 276
Santa Fe, NM 87504-0276

Sent via email: pengreen@santafecounty.org

Dear Commissioners,

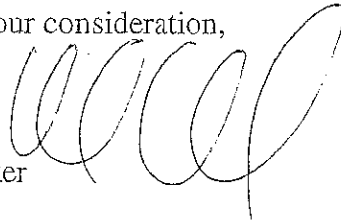
My name is Michael Hurlocker and I submit my name for your consideration, to be a member of the Santa Fe County Valuation Protest Board. I have lived in Santa Fe since 1972. I make my living by developing real estate, brokering real estate and building homes. I have a 13 year old son, Mason, and a twenty-three year old daughter, Brisa. I am married to Liz Karp and live at 1703 Purple Aster.

The state laws pertaining to the qualifications for being a member of a protest valuation board are "shall be a qualified elector of the county, shall have demonstrated experience in the field of valuation of property" and "nor shall any such member or alternate be employed by the state, a political subdivision or a school district during the term of his appointment." I have the experience of valuing property in the field and do not work for the state, the school district, or a political subdivision of the state, city, or county.

I have developed Cielo Lumbre, Las Lomas, Los Suenos, La Vida, La Mirada, Coyote Hills, La Serena, Sonrisa, Tessera, and other subdivisions and condominiums totaling over 380 lots, all in Santa Fe County. I brokered ranches for 2.5 years and have performed hundreds of comparative market analyses for clients to help them properly price their homes and land for sale. I have taken the five week-long Certified Commercial Investment Member courses and can properly value income producing properties. I am currently an alternate Valuation Protest Board member but was never called to serve this last year as Roger Carson, the member for whom I am an alternate, attended every protest meeting. If you wish, I will serve as the main member requiring "demonstrated experience" for this next two-year term.

Thank you for your consideration,

Michael Hurlocker



cc: Katherine Miller - countymanager@santafecounty.org
Stephen Ross - sross@co.santa-fe.nm.us
Lisa Roybal - lroybal@co.santa-fe.nm.us

Resume

Michael Hurlocker

michael@hurlockerhomes.com

(505) 780-0740

P.O. Box 2587

Santa Fe, NM 87504

Education

St. John's College 1972-1974

CCIM (Certified Commercial Investment Member) Classes 1980 - 1982

GRI (Graduate Realtor Institute) designation

Professional licenses, Committees

New Mexico Real Estate Broker 1978 – Present

New Mexico General Contractor GB -98 1986 – Present

Member of Santa Fe City Archeological Review Committee 1995 – 2005

Member of Santa Fe County Arterial Roads Task Force 1996 – 1999

Member Santa Fe Board of Realtors 1978 – Present

Employment History

1974 – 1982 Carpenter, Plasterer

1978 – Present Broker, Hurlocker Properties, Inc.

1986 – Present Real estate development, investments, custom home construction, and ranch brokerage

Ms Penny Ellis Green

Santa Fe County Manager's Office

P.O. Box 276

Santa Fe, NM 87504-0276

Dear Ms. Ellis Green:

Subject: Position on the Property Tax Valuation Board

I would like to volunteer for the board that hears protests of property tax valuation. I do not have a resume since I have been retired for 10+ years but I have listed my qualifications below.

- 10+ years as a property tax representative for Shell Oil Company
- When employed, a Certified Member of Property Tax Institute (CMI) and a Texas Real Estate Broker's license
- Numerous continuing education classes in property valuations
- Appearance before numerous boards in over 10 states (including New Mexico) protesting the valuations of Shell Oil Company properties, including retail outlets, pipelines, refineries, and oil and gas properties
- Additionally, protested residential valuations for Shell Oil Company executives
- Santa Fe County resident for 10+ years

With my background in property tax valuations, I have an extensive knowledge of market dynamics affecting property valuations and understand the need for equitable valuations for both the property owner and government entities. I believe it is in the best interests of both parties involved in the valuation dispute to settle their differences at the board level, and I have always worked towards that goal.

Thank you for your consideration.

Marilyn McEvoy

111 Silver Hills Road

Santa Fe, NM 87508

505.473.3921

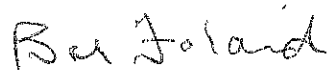
mmcevoy1@yahoo.com

M. A. McEvoy
June 20, 2011

Greetings County Commissioners,

I am writing you today to express my interest in serving on the Valuation Protest Board. I am a retired Santa Fe County employee who served as Senior Title Examiner for 14 years. I have knowledge of the protest procedure and have been in the property business since 1986, as you can see by my Resume. Since I am now retired I am very flexible on my time schedule. I am a 30 year resident of Santa Fe, New Mexico and live in Commissioner Vigils' District 2. Thank you for your consideration.

Sincerely,

A handwritten signature in cursive script that reads "Bob Foland". The signature is written in dark ink and is positioned below the word "Sincerely,".

Robert H. "Bob" Foland

RESUME

Robert H. Foland

PERSONAL DATA:

D.O.B 8/11/1946
Single
1953 Tijeras Rd
Santa Fe, N.M. 87505
Retired from Santa Fe
County Assessors Office
983-6750

Employment Background

1995-2009

Senior Title Examiner

Researched land title background for the assessor's office and other County offices to improve Assessors office records and place unassessed properties on the tax rolls. Worked closely with the Mapping department to assure that properties are properly mapped in the computer. Worked with the Clerk's office to assure newly recorded deeds and plats arrived in the Assessors office so new ownership of properties was established. Worked closely with the Title Companies in a effort to have the properties that were selling had the correct taxes on the rolls in order to make sure the correct taxes were paid at closing. Over the years I developed numerous programs to make the paper work in the assessor's office flow more smoothly.

1992-1995

Escrow Officer and computer consultant a Capitol City Title Services, Santa Fe, N M. I worked up and preformed closing of real estate transactions. I also assisted in computerizing escrow functions.

1986-1992

Agency Representative for Chicago Title Insurance Company. I was in charge of issuing Agencies for Chicago Title, Security Union Title and Ticor Title in New Mexico, Colorado and West Texas, a total of 52 agencies. My duties included, marketing, education and auditing of these agents.

Educational Background:

West Texas State University, Canyon, Tx., El Centro College, Dallas, Tx, Brookhaven College, Dallas, Texas, Control Data Institute (Computer Programming Degree), Dallas, Tx, American Institute of Banking, Dallas Tx., Santa Fe Community College

Penny Ellis-Green

From: Sig Lindell [s.lindell@comcast.net]
Sent: Monday, June 27, 2011 7:55 PM
To: Penny Ellis-Green
Subject: county appointment

Thank you for the prompt call back. Please advise any other information needed.

Signe

Penny Ellis-Green
Santa Fe County
June 27, 2011

Greetings Ms. Green,

Please consider this letter my formal request for appointment to the Santa Fe County Protest Valuation Board.

I believe my experiences make me a qualified candidate. I have been a Realtor in New Mexico for over 10 years in private practice as well as, until recently the Qualifying Broker at Homewise Inc.

I have also volunteered on the following Boards for the City of Santa Fe: The Rules and Ethics Committee, Summary Committee, Marty Sanchez Recreation Complex Over Sight Committee as well as currently serving as the Chairwoman of the City of Santa Fe Planning Commission. I have met every other Tuesday night for the last two years on the City of Santa Fe Planning Commission Sub-Committee Chapter 14 Re-write of the Land Use Code. (We weren't slow. It was just a huge amount of work!!!!)

I served on the Santa Fe County / City Extraterritorial Land Use Committee (ELUC)

I believe my even handed fair minded manner combined with my professional experience would serve the citizens of Santa Fe County well. An inquiry to any City Official or Employee I have worked with would result in them confirming that I work well with staff and the public and that I come to meetings fully prepared. My current semi-retired status would allow me to give this important appointment the attention deserved.

Thank you for your consideration.

Signe I Lindell
147 Gonzales Rd #20
Santa Fe NM 87501
505-660-7879

Signe I. Lindell Ed.D.
147 Gonzales Rd #20
Santa Fe, NM 87501
660-7879

EDUCATION:

Salem College, Salem, West Virginia. B. S. in Physical Education and Drivers Education
Graduate Magna Cum Laude, 1975

West Virginia University, Morgantown, West Virginia. MS in Physical Education
Graduate Cum Laude 1976

West Virginia University, Morgantown, West Virginia. Ed.D. in Safety Management/Occupational
Environmental Health
Graduate Cum Laude 1980

EMPLOYMENT HISTORY:

2007 – 2011
Homewise - Real Estate Department Co-Qualifying Broker

2000 – Present
Maria E. Sacher Real Estate Corporation – Director of Property Management Division.
Co-Qualifying Broker

1985 – 1997
Signs Now Albuquerque – Founder, owner, operator – Commercial Sign Shop

1980 – 1984
Assistant Professor – Kent State University, Health and Safety Education Department.
Developed and implemented Safety major/minor.

1978 - 1980
Lecturer at West Virginia University. Safety Studies Department. Taught full-time in
Graduate department.

PUBLICATIONS:

Root, S. Lindell, S. I., and R. Miller. "Exclusionary Employment Policies for Female Industrial
Workers." Journal of Occupational Health Nursing, 123 (June 1984): 61.

Lindell, Signe I. and R. Miller. "Alcoholism as a Human Factor: Implications for Safety."
Professional Safety, 28 (February 1983): 27.

Byerly, G. and Lindell, S. I. "Terminals in Libraries; Help or Hazard?" Library Journal, 107
(November 1982): 2146.

Lindell, Signe I. "Health Factor Relationships to Accident Rates." Professional Safety, 27
September 1982): 37.

Lindell, Signe I. "The Future of Tax Subsidies for cost Compliance with Safety and Health
Regulations." COSE Update 7 (May 1981): 5,

BOOKS:

Lindell, Signe I., and Richard Rubin. Occupational Safety and Health A Selective Unannotated Bibliography. Cleveland Council of Small Enterprises, 1981. 129 pg.

BOOK REVIEWS:

Lindell, Signe I., and H. Tripp. Engineering a Safe Hospital Environment. Professional Safety, 28 (July 1983): 43.

Lindell, Signe I., and R. Jalali. Pedestrian Accidents. Professional Safety, 28 (December 1983): 40

Lindell, Signe I., and K. Little. Ethics and Regulation of Clinical Research. Professional Safety, 29 (February 1984): 49.

ACTIVITIES:

Santa Fe City Rules and Ethics Committee 2002 thru present

Santa Fe City Planning Commission 2006 thru present. Vice Chair 2006 thru 2008. Chair 2010 thru present

Santa Fe City Summary Committee 2008 - 2010

Committee member of Santa Fe Land use Code re-write. 2008 - 2011.

References will be furnished upon request.

Penny Ellis-Green

From: Arnold Valerio [arnoldvalerio@gmail.com]
Sent: Wednesday, June 29, 2011 9:16 AM
To: Penny Ellis-Green
Subject: RE: test
Attachments: RESUME1.DOC

Santa Fe County Manager's Office
Attn: Penny Ellis-Green
P.O. Box 276, Santa Fe, NM 87504-0276
Phone: (505) 986 6221
Email: pengreen@santafecounty.org

June 29, 2011

Ms. Penny Ellis-Green

In response to the recent inquiry published through the Santa Fe Association of Realtors bulletin seeking a qualified volunteer to serve on the County Valuation Protest Board to hear property tax valuation protests, I am placing my name in consideration. During the years from approximately 1992 through 2007, as a licensed NM Appraiser, before retiring my appraiser license, I accepted and completed assignments to value numerous businesses and commercial real estate properties in and around Santa Fe County. In addition to the attached resume, the following is a list of subject areas that I thoroughly understand. Additionally, I have studied the Ad Valorem tax assessment process, property valuations and, to a large extent, the laws governing property assessments. Numerous local references are available. I look forward to the opportunity to interview for the advertised volunteer position.

Subdivision Absorption and Net Present Value Studies
Replacement Cost Study Models
Comparable Sales Evaluation Formats
New Construction Estimating and Cost Breakdown
Lease vs. Purchase Analysis
Various Income and Expense Analysis Formats
Analysis Spreadsheets "Workout Situations"
Shopping Center Absorption Studies
Hotel/Motel Profile and Analysis
Market Feasibility Evaluation and Analysis
Property Management (Contracts, Reports)
Commercial Leasing and Sales
Business Opportunities Evaluation Systems
Business Plan Design and Evaluation
Commercial Contracts (Very Extensive)

Respectfully Yours,

Arnold A. Valerio

Excel Properties

Arnold A. Valerio, Qualifying Broker
Cell: 505-660-7648
Fax: 505-212-0811

Arnold A, Valerio - Personal Resume
2005 Zozobra Lane, Santa Fe, NM 87505

EDUCATION AND EXPERIENCE HISTORY:

- 1997 - 2011 President/Qualifying Broker – Real Estate and Business Brokerage
Excel Properties, a subsidiary of Access Business Services, Inc., a New Mexico Corporation
2005 Zozobra Lane, Santa Fe, NM 87505 Phone 505-989-9851
New Mexico Real Estate Broker
- 1993-1997 President/Stockholder/Broker - Commercial Real Estate Sales and Service,
Business Valuations, Brokerage & Consulting. Access Business Services, Inc.
- 1991-1992 Associate Broker, Commercial Division, Santa Fe Properties, Inc.,
1000 Paseo De Peralta, Santa Fe, NM 87501
- 1985-1991 Owner/Broker, Access Group, Ltd. Specializing in Commercial Real Estate Sales, Property
Management, and Select New Construction Projects. (Colorado Springs, CO)
- 1985-1991 Owner/President, (Colorado Springs, CO) Access Business Services, Inc. Specializing In Real
Estate Appraisal (286 Appraisals 1986) and Business Consulting Services. (Business Plans,
Loan Applications, Subdivision Absorption Studies, Financial Forecasts & Marketing Reports.
Appraiser - Fannie Mae REO Appraiser # ACO-4053-00
Appraiser - HUD/FHA # CHUMS 3321
- 1975-1985 Owner/President, (Woodland Park, CO), Heritage Mountain Homes, Inc.- Licensed Commercial
Contractor - 80 New Single-Family Homes, 10 Commercial Projects, 2 Subdivisions - General
Real Estate Sales, Residential Construction and Property Management. The Company Closed
212 Real Estate Transactions in 1979 with Six Agents. The Business sold in 1980.

EDUCATION & TRAINING

UNIVERSITY OF ALASKA - B. S. Education, (1971) - Cum Laude, Minor in Business

AMERICAN INSTITUTE OF REAL ESTATE APPRAISERS (AIREA)

MAI Candidate # M8551614
Real Estate Appraisal Principles (IAI)
Standards of Professional Practices (023)

SOCIETY OF REAL ESTATE APPRAISERS

Computer Applications for Real Estate Appraisers
Getting More Out of Your Office Computer

NATIONAL BUSINESS INSTITUTE - CONTINUING LEGAL EDUCATION

Annual Probate Institute (Real Estate, Appraisal, Business & Probate Updates)
Community Property Distribution in Divorce Settlements
Considerations in Buying and Selling a Business in New Mexico

CONTINUING PROFESSIONAL TRAINING

Legal Aspects of Real Estate	Buyer Agency
Real Estate Appraisal I	Federal Real Estate Tax Laws
Real Estate Finance	Anatomy of Contracts
Tax Factors in Real Estate	Professional Ethics & Standards
Real Estate Appraisal II	Real Estate Cert of achievement
Real Estate Trades	Broker Basics – 30 Hours, 5/19/00
Real Estate Exchanges	Broker Prep – 30 Hours, 6/10/00
Basic Licensing Preparatory	Income Property Appraisal - 30 Hours, 2/01/01

Advanced Broker Preparatory	Commercial - Investments - 30 hours, 10/03
Managing a Real Estate Office	USPAP Professional Standards - 15 hours, 11/03
Broker License Renewal	Thirty (30) classroom hours 9/2004
Broker License Renewal	Thirty (30) classroom hours 9/2007
Broker License Renewal	Thirty (30) classroom hours 9/2010

PROFESSIONAL AFFILIATIONS

Designation - Graduate Realtor Institute (GRI) - National Assoc. of Realtors
Past Member - International Business Brokers Association (IBBA)

SELECTED CONSULTING ASSIGNMENTS

El Vado Ranch - Cooper - Consulting & Appraisal (D)
Gonzales - Insurance Firm - Consulting (D)
CompuSol - No. SF 96 -211 (DM) - Court Appointed Receiver (D)
Desert Montessori School - Appraisal - IRS Non-Profit
AB-1 Locksmith Service - Appraisal & Consulting
Aspen Mortgage Co. - Deposition - Appraisal (D)
Isham - Appraisal - Testify - Appraisal (D)
McGinnis & Assc. Engineering - Appraisal (D)
Emerald Green Sound Productions - Appraisal (D)
Cliff's - Retail Liquor Store - Business Appraisal
Maywood International. Sales - Consulting
Smith - Surveying Firm - Business Appraisal
Phronesis - Appraisal (D)
Desert Moon Periodicals - Appraisal, Listing and Sale
L & R Roofing - Appraisal (D)
Airport Road Car Wash (D)
High Mountain Press - Business Appraisal
J & P Plumbing - General Contractors - Buy/Sell Valuation
Green Onion Tavern - Buy/Sell Valuation (D)
Jackson Hotel - Poncha Springs, CO - Buyer Value Consultation
Burrito Company - Santa Fe, NM - Buyer Value Consultation
Cornerstone Bar & Grill - Salida CO - Buyer Value Consultation
Mountain Moving & Storage - Value Consultation
Owl Liquors - Appraisal, Listing and Sale
Tierra Publications Buy/Sell Consultation
The Pantry Restaurant - Value Consultation
Thea Candles - Value Consultation
Lone Butte General Store - Appraisal, Listing and Sale
Java Joe's, College Plaza, Listing and Sale
Bob's Imported Auto Repair - Appraisal (D)
Art Foundry, Inc. Buy/Sell Consultation
Smith & Williamson Surveying - Business Appraisal and Consultation
Open Air Market - Business Appraisal - NM Highway Condemnation
Kelly's Liquors - De Vargas Center - Buyer Value Consultation
Stocker - Costa Rica Hotel - Appraisal (D) & Loan Application
Thai Restaurant - Business Plan & New Store Financial Projections
SF Custom Shutters - Expert Witness - Home Depot Law Suit
Anderson & Assoc. - General Contractors - Value Consultation (D)
Route 66 Sandwich Company - Appraisal, Listing and Sale
Rockrimmon Children's Center, Colorado Springs, CO - Business Valuation
Expressive Industries - Buy/Sell Consultation
Longevity Café, Emporium & Gallery - Value Consultation
Alchemy Lights & Accessories - Value Consultation

HONORIO E ANDRES

71 Living Water Road
Edgewood, NM 87015-9402
Phone (505)286-8770
Fax (505)286-8770

June 22, 2011

Santa Fe County Manager's Office
Attn: Ms. Penny Ellis-Green
P.O. Box 276
Santa Fe, NM 87504-0276

Dear Ms. Ellis-Green:


I am enclosing the required resume outlining my qualifications to fill one of the vacancies at the County Valuation Protest Board.

My professional experience includes successfully dealing with numerous unhappy Individuals, and paying attention to details without losing sight of the overall picture.

I sincerely hope that you and the Board take the above into consideration when choosing the best qualified candidate for the position.

I want to thank you for the opportunity to apply for the above vacancy.

Sincerely,



Honorio E Andres

RESUME

Honorio E Andrés

Professional Experience

- Apr, 1963 - Sep, 1966
Union Trust Company, Washington, DC
Audit Department: Verify physical presence and totals of T-bills, securities and other financial instruments; verify tellers' cash and other transactions.
- Sep, 1966 - Sep, 1968
The Washington Post Company, Washington, DC
Comptroller Department: Gather, analyze and report component costs of printing newspaper and recommend means to correct over- budget expenses.
- Sep, 1968 - Sep, 1975
World Bank, Washington, DC
Computing Division: until earning BBA
Treasurer's Department: Analyze and report investments to fund staff retirement plan.
- Sep, 1975 - Jul, 1991
International Monetary Fund (IMF), Washington, DC,
Treasurer's Department: Acquaint new US and international staff, as employees of an international organization, with their respective countries' income tax requirements and IMF retirement plan; prepare, issue reimbursements for quarterly payments and W2, W3, and 1099 forms and retirement plan; follow and make recommendations for necessary changes and updates to income tax filings for US and certain international staff.
- Jul, 1991- present
Andrés Tax and Accounting (self-employed), Edgewood, NM
Advise corporate, partnership and sole proprietorship business owners and individuals regarding tax strategies, requirements and filings; prepare income and other required tax forms throughout the year for all the above.

Education and Languages

- BBA, accounting major. 1975
The George Washington University, Washington, DC
- Enrolled Agent (EA), 1991
License to practice and represent clients before the Internal Revenue Service
U.S. Treasury Department
- Bilingual, English and Spanish

Contact Information

71 Living Water Road
Edgewood, NM 87015-9402

505-286-8770(h) ... 505-850-7682(c)
rajnidog@q.com

Ms. Penny Ellis-Green
Assistant County Manager

Dear Penny,

Please consider this my letter of interest to continue serving on the Santa Fe County Valuation Protest Board.

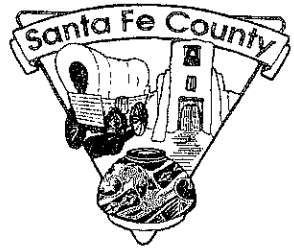
Attached please find my Resume for your review.

Please let me know if I can be of assistance.

GD

Gil D. Tercero

73 N. Horicon Ln SF 87507



SANTAFECOUNTY.ORG

Gilbert D. Tercero

07-B North Horizon Lane
Santa Fe, N.M. 87507
(505) 424-0112

Experience January 1995 – Present Self employed

- Real Estate investment
- Construction
- Rental management

January 1989 – December 1994 Santa Fe County Manager

January 1988 – December 1988 Private Consultant with several private firms

- My duties included, but were not limited to interpretation of City and County ordinances, resolutions and codes as they relate to the overall administration of local and municipal government. This includes research and interpretation of matters relating to land development and regulations thereof.

October 1985 – January 1988 Assistant Santa Fe County Manager/ Field Operations Director

January 1985 – October 1985 Santa Fe County Manager

Note: The change in the two positions above whereby I became Assistant County Manager, was at my request for a plan of reorganization that would allow me the opportunity to head the Field Operations Department on a full time basis and maintain my close association with the County Manager's office.

1982 – 1985 City of Santa Fe

Director of the Code Enforcement Department

Note: Under the auspices of this department and directly under my supervision were the Building Inspector's Division, the Development Review Division, and the Environmental Control Division.

1981 -1982 City of Santa Fe

Director of Development Review Division

1980 – 1981 City of Santa Fe

Zoning Administrator

1977 -1978 Henry Chavez Engineering Firm

1975 – 1977 City of Santa Fe

Engineering Department

Education 1973 – 1975 Pacheco Engineering and Surveying

Note: During this time, I completed courses required to obtain certification by the National Institute for the Certification of Engineering Technicians.

1971 – 1973 College of Santa Fe

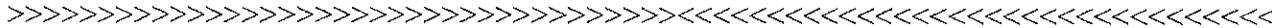
Studied basic fundamental courses (core curriculum)

ANTHONY TUPLER
ATTORNEY AT LAW

NM Bar No. 2752

P.O. Box 31246
Santa Fe, NM 98594

PH: 505.982.8373
FX: 800.718.9796



June 29, 2011

Santa Fe County Manager's Office
Attn: Penny Ellis-Green
P.O. Box 276
Santa Fe, New Mexico 87504-0276

RE: Valuation Protest Board – Volunteer Board Position

Dear Ms. Ellis-Green:

This letter and attached Resume are submitted for consideration and appointment to the Santa Fe County Valuation Protest Board. I spoke with you briefly this morning and trust the form of this letter suffices for your purposes. Please feel free to contact me at **505-920-9933** for any additional information.

1. I am not an employee of the state, any political subdivision, a school district nor do I occupy any elective public office. As set out in the attached resume, I am an independent contractor for the City of Santa Fe as a pro tem Municipal Court Judge and Hearing Officer for the DWI Forfeiture Program. The only compensation is by contract terms. I am not "an employee" for or with any private or public entity of any description.
2. I have been registered to vote in Santa Fe County since 1974. I have NO experience in the field of property valuation. I filed a protest to a valuation notice on my home about 15-20 years ago and began another one several years ago. I do not recall the first outcome and withdrew the more recent one as meritless after a discussion with a member of the Assessor's office.
3. As I understand the work of the Valuation Protest Board, it is in the nature of an "appeal" by a property owner, in the first instance, from a real property valuation notice by the County Assessor. As an appellate and trial attorney in the district attorneys and Attorney General's offices for 26 years, both processes appear somewhat similar: reviewing the accuracy, propriety and validity of trial court decisions and valuations of the County Assessor. The review processes of the trial courts and Valuation Board involve "looking back" to examine and review the procedure(s) and determination(s) made by those respective decision makers in the first instance to be compared with the information and evidence presented by the property owner and reach an appropriate and objective decision on property valuation.

As a trial and appellate attorney, I conducted several hundred trials and wrote hundreds of appellate briefs arguing for or against lower court decisions and judgments based upon those court records, New Mexico statutes, the case law of the state appellate courts and ultimately, where relevant, all levels of the federal courts. Those analytical practice skills would seem directly applicable to the board's work.
4. I've also served as a designated hearing officer or examiner in various agency settings, dating back to 1983. See *Garcia v. State Board of Education*, 102 N.M. 306, 694 P.2d 1371, 1984 NMAApp. LEX 719 (Ct.App. 1984), my first hearing examiner case. This experience in deciding cases or specific issues as a neutral and objective examiner/hearing officer should be directly applicable in evaluating evidence and applying the law to the Assessor's valuations and any resulting protests.

Thank you for your consideration.

Sincerely,

ANTHONY TUPLER

RESUME

ANTHONY TUPLER
P.O. Box 31246
Santa Fe, New Mexico 87594
(505) 982-8373 Telephone
(800) 718-9796 Facsimile
tonytup@yahoo.com
NM Bar No. 2752

PROFESSIONAL EXPERIENCE

- 2008 – Current Pro Tem Municipal Judge for City of Santa Fe Municipal Court
Hearing Officer, DWI Auto Forfeiture Program, City of Santa Fe
As independent contractor
- 2000 - Current Private Law Practice, part time
- 1981 – 2000 New Mexico Attorney General's Office – Criminal Appeals Division
Assistant Attorney General Retired August, 2000
- 1974 – 1980 First Judicial District Attorney's Office – Santa Fe, NM – Assistant/Senior Assistant
District Attorney

Admitted to practice before New Mexico and Texas Bars, 1974 (Withdrew from Texas Bar o/a 1980) all New Mexico state and federal courts, the United States Supreme Court (1984) and United States Court of Appeals for the Tenth Circuit

Martindale Hubbell Attorney Rating: BV+ (peer based review only) - 4.4 on 5 point scale

EDUCATION

- 1971 – 1973 St. Mary's University School of Law, San Antonio, Texas (J.D. 1973)
- 1963 – 1966 College of Santa Fe, Santa Fe, New Mexico (B.A. 1966)

MILITARY SERVICE

- 1967 – 1971 United States Air Force - Officers' Training School (Distinguished Military Graduate
- 1967), Line Officer 1967-1970 (Vietnam and Thailand - 1969–1970)

PROFESSIONAL MEMBERSHIPS and ASSOCIATIONS

Association of Government Attorneys in Capital Litigation (AGACL), National Board Member (1982 – 1987); Supreme Court Committee appointments: Rules of Criminal Procedure for the District Courts Committee; Uniform Jury Instructions - Criminal Committee; Rules for Minimum Continuing Legal Education Committee (Resigned from all Committee work at retirement from State employment noted above).

Penny Ellis-Green

From: Frank Katz [fdkatz@gmail.com]
Sent: Monday, June 27, 2011 4:04 PM
To: Penny Ellis-Green
Subject: County Valuation Protest Board
Attachments: RESUME 12-12-10.doc

Penny,

I am interested in serving on the Valuation Protest Board. Having served for 14 years as Chief Counsel at Taxation and Revenue Department, I have considerable experience with tax, property tax, and valuation issues. I am now retired and have time to perform these public service type duties.

There are possibly three strikes against me, however. First, I am currently serving on the County Development Review Committee. Second, my nephew Chris Graeser does a certain amount of work on property tax issues, but largely I think he represents the Board, so there probably isn't a conflict there. Third, I have long worked with Bridget Jacober during Tax and Rev days. But we cheerfully oppose one another from time to time.

I have attached my resume. Please let me know if there is other information I can provide.

Frank Katz

RESUME

PERSONAL DATA

Frank D. Katz (505) 982 4342 (home)
1300 Canyon Road (505) 577 4342 (mobile)
Santa Fe, New Mexico 87501 (505) 982 4379 (fax)
fdkatz@gmail.com (email)

EDUCATION

L.L.B., Stanford Law School, Stanford, Ca, 1968
B.A., Dartmouth College, Hanover, NH 1964

CAREER EXPERIENCE

2006 to CITY ATTORNEY
2010 City of Santa Fe, New Mexico
200 Lincoln Avenue
Santa Fe, NM 87501
(505) 955 6511

2002 to GENERAL COUNSEL
2006 Multistate Tax Commission
444 No. Capitol St. NW Suite 425
Washington, D.C. 20001-1538
(202) 624 8699

The Multistate Tax Commission was created by a compact among states and has as its purpose the promotion of uniform, fair and simple state tax provisions to enable multistate businesses to comply with fairly apportioned state taxation. As General Counsel, I perform staff work for committees, write amicus curiae briefs to the U.S. Supreme Court and to state appellate courts, contribute to developing policy positions for the Commission, and represent the Commission at national tax conferences.

1999-2002 DEPUTY GENERAL COUNSEL
Multistate Tax Commission

As deputy general counsel, I did staff work for committees, made a few public appearances representing the commission and wrote amicus curiae briefs for the U.S. Supreme Court and state appellate courts.

1999 CHIEF DEPUTY ATTORNEY GENERAL

New Mexico Attorney General's Office
P.O. Drawer 1508
Santa Fe, NM 87504-1508
(505) 827 6000

I was the Attorney General's chief deputy for her first three months.

1984-1998 **CHIEF COUNSEL**
N.M. Taxation and Revenue Department
P.O. Box 630
Santa Fe, New Mexico 87509-0630
(505) 827 0731

I supervised seven lawyers, ten legal assistants and ten auditors; we handled all legal work for the Department: drafting of rulings, regulations and legislation, contract negotiations, personnel matters, and general advice. I also carried a full caseload: *Pierce v. State of New Mexico*, 121 NM 212 (1995); *Blaze Construction Co., Inc., v. N.M. Taxation and Revenue Dept.* 118 NM 647 (1994); *Siemens v. TRD*, 119 NM 316 (Ct. App. 1994); *Alarid v. T.R.D.*, 118 NM 23 (Ct. App. 1994); *Unisys v. TRD*, 117 N.M. 609 (Ct. App. 1994); *N.M.T.R.D. v. Greaves*, 116 N.M. 508 (Ct. App. 1993); *Neff v. T.R.D.*, 116 N.M. 240 (Ct. App. 1993); *T.R.D. v. Laguna Industries, Inc.*, 115 N.M. 553 (1993); *Cotton Petroleum Co. v. New Mexico*, 490 U.S. 163 (1989); *Rodey v. TRD*, 107 N.M. 399 (1988); *TRD v. Bien Mur Indian Mkt Center*, 108 N.M. 228 (1989).

I was honored by the 1997 Public Lawyer Award from the State Bar Association.

1983-1984 **GENERAL COUNSEL**
N.M. Department of Finance and Administration
State Capitol, Rm 425
Santa Fe, New Mexico 87501
(505) 827 3060

Advised Secretary of DFA, and often the Governor, on various state government financial matters including bonding, supervision of all state contract approvals, employee pay issues and contract negotiations with the state fiscal agent bank.

1982-1983 **ASSISTANT ATTORNEY GENERAL**
New Mexico Attorney General's Office
P.O. Drawer 1508
Santa Fe, New Mexico 87504-1508
(505) 827 6000

Land fraud specialist in the Consumer and Economic Crimes Division, focusing on

subdivision laws and due-on-sale litigation.

1981 **ASSISTANT PUBLIC DEFENDER**
142 Lincoln Avenue
Santa Fe, New Mexico 87501
(505) 827 3900

For three months I took over the caseload of the District Defender.

1975-1979 **KATZ, LEACH, GRUBER & SCHRAMM**
San Jose, California 95112

Founding partner of a small law office. I concentrated on criminal law, expanding to include family law, and some immigration, labor law and personal injury.

1969-1972 **DEPUTY PUBLIC DEFENDER**
1973-1974 Santa Clara County Public Defender Office
70 West Hedding Street
San Jose, California 95110
(408) 998 5121

I handled the mental illness calendar, juvenile court, all misdemeanors and felonies, including death penalty cases. I supervised the appellate division, assisting and training law students in research and writing.

1968-1969 **LAW CLERK**
Judge Charles M. Merrill
United States Court of Appeals, Ninth Circuit
San Francisco, California

Judge Merrill offered superb training in legal writing.

OTHER WORK EXPERIENCE

1980-1981 **CONSTRUCTION** - Designed and built a passive solar home in Santa Fe.

1964-1965 **PEACE CORPS VOLUNTEER - AFGHANISTAN**
I taught English to seventh graders in the northern provincial capital of Mazar-i-Sharif.

BOARDS AND OTHER RETIREMENT ACTIVITIES

2011 - Old Santa Fe Association Board

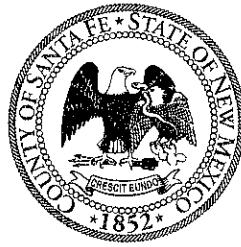
2011 -

Santa Fe County County Development Review Board

Daniel "Danny" Mayfield
Commissioner, District 1

Virginia Vigil
Commissioner, District 2

Robert A. Anaya
Commissioner, District 3



Kathy Holian
Commissioner, District 4


Liz Stefanics
Commissioner, District 5

Katherine Miller
County Manager

DATE: August 26, 2011

TO: Board of County Commissioners

VIA: Katherine Miller, County Manager

FROM:  Chris M. Barela, Constituent Service Liaison District 3

RE: Appointment for Alternate Board Member to the North Central Regional Transit District (NCRTD)

ISSUE:

On the agenda number XIII. *Appointments and Reappointments*, is to appoint Commissioner Mayfield to serve as the alterative Board Member to the North Central Regional Transit District (NCRTD).

Request Action:

Commissioner Robert A. Anaya respectfully requests the Board of County Commissioners to support and approve this item.