

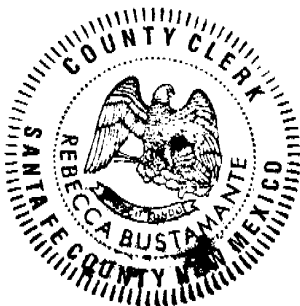
2263197

SANTA FE
BOARD OF COUNTY COMMISSIONERS

SPECIAL MEETING

September 30, 2002

Paul Duran, Chairman
Jack Sullivan, Vice Chairman [excused]
Paul Campos
Marcos Trujillo [excused]
José Varela Lopez



1233.760
COUNTY OF SANTA FE
STATE OF NEW MEXICO } ss
I HEREBY CERTIFY THAT THIS INSTRUMENT WAS FILED
FOR RECORD ON THE 14 DAY OF Nov A.D.
2007 AT 1:50 O'CLOCK P.M.
AND WAS DULY RECORDED IN BOOK 22603
PAGE 197-207 OF THE RECORDS OF

SANTA FE COUNTY
WITNESS MY HAND AND SEAL OF OFFICE
REBECCA BUSTAMANTE
COUNTY CLERK, SANTA FE COUNTY, N.M.

Marcella Algar
DEPUTY

SANTA FE BOARD OF COUNTY COMMISSIONERS

COMMISSION CHAMBERS

COUNTY ADMINISTRATION BUILDING

SPECIAL MEETING

September 30, 2002-11:30 A.M.

2263198

Amended

Notice of Special Meeting & Agenda

Notice is hereby given that the Santa Fe Board of County Commissioners will hold a special meeting on September 30, 2002 at 11:30 a.m. in the Commission Chambers at the County Administration Building, 102 Grant Avenue, Santa Fe, New Mexico.

- I. Call to Order
- II. Request Approval of A Written Order Setting The Tax Rates On The Net Taxable Value Of Property Allocated To Santa Fe County.
- III. Approval of Contract with Don Anderson, Ink Impressions, Inc. for printing of 2002 Tax Bills, as per Request for Proposals, 23-16.
- IV. Adjournment

Copies of the Agenda for the September 30, 2002, meeting will be available at the office of the County Manager prior to said meeting.

The County of Santa Fe makes every practical effort to assure that it's meetings and programs are accessible to the physically challenged. Physically challenged individuals should contact Santa Fe County in advance to discuss any special (e.g., interpreters for the hearing impaired for the sight impaired)

SANTA FE COUNTY

SPECIAL MEETING

BOARD OF COUNTY COMMISSIONERS

2263199

September 30, 2002

This special meeting of the Santa Fe Board of County Commissioners was called to order at approximately 11:45 a.m. by Chairman Paul Duran, in the Santa Fe County Commission Chambers, Santa Fe, New Mexico.

Roll was called by County Clerk Bustamante and indicated the presence of a quorum as follows:

Members Present:

Commissioner Paul Duran, Chairman
Commissioner Paul Campos
Commissioner José Varela Lopez

Members Absent:

Commissioner Marcos Trujillo
Commissioner Jack Sullivan

II. Request approval of a written order setting the tax rates on the net taxable value of property allocated to Santa Fe County

BENITO MARTINEZ (County Assessor): Mr. Chairman, thank you. Commissioners, the state statute in New Mexico identifies for this Board of County Commissioners to approve a written order imposing the tax rates upon the taxpayers after having received the certification of value and budgets for each governmental units. The framework for this process in the most simple forms that I can give you is that my job as County Assessor is to appraise every property in the county every two-year cycle, two-year reappraisal cycle. In that process we certify to the Department of Finance and Administration all the valuation of all the property within the county boundaries.

Prior to that certification, every governmental unit including this County government submits a budget to Department of Finance and Administration and therefore the relationship between the expenditures needed, the budget and the certification of value results in the form that you have before you stamped copy [Exhibit A], the tax rates. So generally speaking, the relationship between valuation base in the county, that is the certified value, and the monies that are needed for each governmental unit results in these

2263200

tax rates.

The rates have declined over the last year and I am happy to report that to you. The reason being, primarily, the appraisal staff at Santa Fe County Assessor's Office have appraised 863 new homes over the last year totaling near \$500 million. What direct result that had is a reduction in tax rates across the board in every school district. That's 862 new residences, first time on the tax rolls during the last cycle, and totaling over \$500 million. Now that is not illustrated on any form you see before you but what it resulted in is a reduction in tax rates across the board. Our County tax rates to the taxpayers have gone down over the last cycle and that is a direct impact.

An example is that if a taxpayer, if their value of the home stayed the same from previous year, their taxes will actually decrease in this year's cycle.

CHAIRMAN DURAN: And how much did that increase the revenues that the County gets?

MR. MARTINEZ: Mr. Chairman, members of the Commission, we are one of the 13 counties across the state that are limited. We are at our maximum millage capacity at this time and so for operational purposes, the County does not see any new monies with exception to the next new, that new figure and I would defer to our Finance Director to give you an exact amount if she can at this time.

CHAIRMAN DURAN: So let me ask you, what was the amount of—it was 800 and something new homes, right?

MR. MARTINEZ: Correct.

CHAIRMAN DURAN: Which represented \$500 million worth of new assessed value.

MR. MARTINEZ: Correct. And then taxable value of course is a third of that. So it was somewhere in the range of \$120 million, I forget the exact number. But basically, it was a new record for our office in net new appraisal.

CHAIRMAN DURAN: And that would be taxed at \$18? Let's say, rounding it off, \$18 for \$1000?

MR. MARTINEZ: That is correct. Mr. Chairman, members of the Commission, if you look at the certificate of tax rates as submitted to you, stamped "Copy" the four school districts within our county boundaries, Española School District, Pojoaque School District, Santa Fe School District and Moriarty School District, their tax rates vary two-fold, by residential classification and by non-residential classification. If you follow me through the form, the front page, you see a large number and below that large number, the \$3.7 billion, is the City of Santa Fe titled Santa Fe. In City-in and Santa Fe City non-residential. "C in R" stands for City in residential. "C in NR" stands for non-residential. If you move over to City-out. "C out R" stands for City-out residential, which is the Santa Fe School District outside the city limits of Santa Fe. And "C out NR" is of course outside the city limits of Santa Fe, non-residential.

On the right-hand side of the document, "1 R" stands for Pojoaque School District residential, Pojoaque non-residential. On the following page, "8T R" is the Moriarty

2263201

School District and "18 NR" on the right side of the page is the Española School District. The last page shows the municipality of Edgewood in residential and non-residential illustration.

CHAIRMAN DURAN: Katherine, how much did this increase our general fund? What additional money do we have as a result of these 800 and something homes?

KATHERINE MILLER (Finance Director): Mr. Chairman, I haven't run this back through since the certification to see if it will change what we actually budgeted. We have had this year a little bit, and the end of last year a slightly lower collection rate than what we estimate. We have estimated like 95 percent, current year collection on property taxes and we're running more like 94. So we have to factor that in as well. We just got these and we're going to run them back through the formula as to whether that will change what we budgeted for this year in property tax. But from last year's budgeted, or actual property tax collection to this year's it was about a six to seven percent increase. But we already had most of these figures estimated into the budget so I don't know if there will be a very significant change of what we budgeted versus what we will actually receive based upon the valuation.

CHAIRMAN DURAN: So you mean of the \$500 million we have or new assessed value, that's having zero impact on our general fund?

MR. MARTINEZ: Mr. Chairman, members of the Commission, I don't believe that would be the case. I guess the question would be directed to our Finance Director in the form that we, first of all, we visit on a monthly basis, my office to Finance, regarding net new projections by month. So that at budget time, our Finance Director has adequate knowledge as to how she may project the budget. And so I guess the question would be last year's budget versus this year's budget, and the difference therein would be related somewhat to the net new construction.

CHAIRMAN DURAN: So the net new construction has actually been an anticipated increase.

MR. MARTINEZ: Mr. Chairman, members of the Commission, that's correct.

CHAIRMAN DURAN: So you're actually meeting the projections that we have established during the budget cycle.

MS. MILLER: Mr. Chairman, yes. We already anticipated this increase and it was about—I want to say it was somewhere, off the top of my head, between a million and \$1.2 million in an increase to the general fund, just on property taxes.

MR. MARTINEZ: That's the number. Thank you.

CHAIRMAN DURAN: I thought that was new money.

MS. MILLER: No. Sorry. But there may be—what I was saying is we will run the calculation again, having this certification and there may be a little bit. It might be something like \$50,000 to \$100,000 but we haven't done that yet. But we did anticipate a five to six percent increase anyway.

CHAIRMAN DURAN: Okay. Thank you. Any other questions? Okay,

2263202

Benito. Thank you.

MR. MARTINEZ: Thank you, Mr. Chairman, and if I may at this time I want to thank you for this opportunity but I also want to thank my staff for the job well done that they've set a new record for net new valuation.

CHAIRMAN DURAN: That's great. Did part of the new orthophotography and all that help in this process?

MR. MARTINEZ: Mr. Chairman, members of the Commission, yes. A direct impact has been made, in a very small form, because we began receiving deliverables, actual orthophotography products at the tail-end of our cycle. But it did contribute. We've located many homes and so that is one form of the net new construction.

CHAIRMAN DURAN: Benito, do we have the whole county—do we have orthophotography for the whole county now?

MR. MARTINEZ: Mr. Chairman, members of the Commission, I was informed this morning that we now have deliverables from Township 15 North all the way to the northern Santa Fe County boundary. So that is about, I'm going to say Eldorado all the way over to La Cienega area, north. We do have products in hand. It's going to take a little while to get those in product matter so we can manipulate them, but we do have them as of last week. So about half the county.

CHAIRMAN DURAN: Half the county. Which—do you have Edgewood? You don't have Edgewood.

MR. MARTINEZ: Mr. Chairman, members of the Commission, no. We do not have Edgewood as of yet. It's from southern Santa Fe city limits north all the way to Española.

CHAIRMAN DURAN: Okay. Good.

MR. MARTINEZ: Thank you.

CHAIRMAN DURAN: I guess that was money well spent, huh?

MR. MARTINEZ: We're going to run some figures to find out what works right now. In other words, to service the debt, we're going to make sure that we're in the black, not the red. And above and beyond. But 860 homes, pretty good number.

CHAIRMAN DURAN: That's good. So do we need a motion here? What's the pleasure of the Board?

COMMISSIONER CAMPOS: Mr. Chairman.

CHAIRMAN DURAN: Commissioner.

COMMISSIONER CAMPOS: I move that we adopt the order, a written order setting the tax rates of the net taxable property allocated to Santa Fe County, as presented by our Assessor, with Exhibit A. Mr. Martinez, is this Exhibit A, the document that was presented to us? This was Exhibit 1 that will be attached to the order?

MR. MARTINEZ: I believe that is.

COMMISSIONER CAMPOS: With Exhibit A.

COMMISSIONER VARELA: Second, Mr. Chairman.

CHAIRMAN DURAN: Okay. There's a motion and a second. Any further

discussion?

2263203

The motion to approve the tax rates passed by unanimous [3-0] voice vote.

III. Approval of contract with Don Anderson, Ink Impressions, Inc. for printing the 2002 tax bills, as per request for proposals #23-16

CHAIRMAN DURAN: What's the pleasure of the Board?

COMMISSIONER CAMPOS: Could we have a short presentation?

PHILLIP TRUJILLO (County Treasurer): Commissioner Duran,

Commissioners, thank you this morning for having this special meeting so that we can move forward on the matter at hand with the approval now of the tax rates, of course the next step is to convert the tax rates into actual taxable dollars so that my office can send out the bills and start collecting some money. Benito and I work hand in hand in this. It's one complements the other, and so that is why every year at this time we bring you these two items for your approval.

Let me just tell you quickly, Ink Impressions has bid for many years on the tax bills. Mr. Anderson has been very successful in printing, in being the successful bidder. Again this year he is. We went out for bids here recently and I believe that there were five or six interested parties, but when it came time to actually submitting the bids, Mr. Anderson was the only one. And I think the reason for that is because of the unique situation that property tax bills present in their construction, because not only do we go out for bid for the actual printing of the bills, but there is a lot of coordination that has to happen with the banks as well as the actual mailing of the bills. We hardly even see the bills. The minute that we present the tax roll to Mr. Anderson, he takes care of everything all the way to the post office. There's a very complicated process that happens with zip codes and with bar-coding on the bills and I believe that's why Mr. Anderson has been the successful bidder repeatedly now for several years.

So I don't know if you might have any questions in how the tax rates relate to the bills or to the collection of the monies. I'll be happy to attempt to answer any questions you might have. If not, I would call for your consideration in the approval of this contract.

CHAIRMAN DURAN: Any questions?

COMMISSIONER CAMPOS: Mr. Chairman.

CHAIRMAN DURAN: Commissioner.

COMMISSIONER CAMPOS: Question, Mr. Trujillo.

MR. TRUJILLO: Yes, Commissioner Campos.

COMMISSIONER CAMPOS: The rate now, the contract rate is now \$21,600.

How does that compare to last year?

MR. TRUJILLO: As a matter of fact, I believe that Mr. Anderson has not raised his contract now for a few years. I think it may vary a few dollars but certainly there is no dramatic or significant increase.

2263204

COMMISSIONER CAMPOS: Thank you, sir.

MR. TRUJILLO: You're welcome.

CHAIRMAN DURAN: Any other questions of Mr. Trujillo? If not, what's the pleasure of the Board?

COMMISSIONER CAMPOS: Mr. Chairman.

CHAIRMAN DURAN: Commissioner.

COMMISSIONER CAMPOS: Item number III, motion to approve the contract with Don Anderson, Ink Impressions for the printing of the 2002 tax bills as per request for proposals #23-16.

COMMISSIONER VARELA: Second, Mr. Chairman.

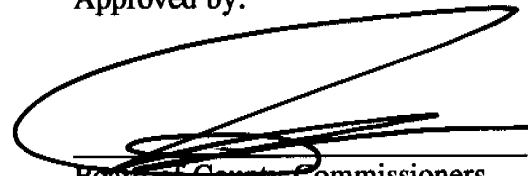
CHAIRMAN DURAN: There's a motion and a second. Any further discussion?

The motion to approve the contract with Ink Impressions passed by unanimous [3-0] voice vote.

ADJOURNMENT

Chairman Duran declared this meeting adjourned at approximately 12:00 noon.

Approved by:



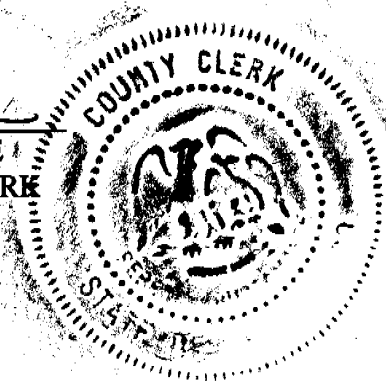
Board of County Commissioners
Paul Duran, Chairman

Respectfully submitted:


Karen Farrell, Commission Reporter

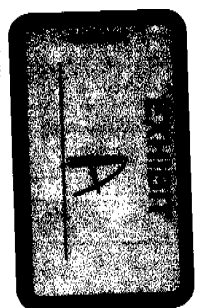
ATTEST TO:


REBECCA BUSTAMANTE
SANTA FE COUNTY CLERK



CERTIFICATE OF TAX RATES
SANTA FE COUNTY
TAX YEAR 2002

\$3,789,882,990



COPY

2263205

NET TAXABLE VALUE:

MUNICIPALITY: Santa Fe
TAXABLE VALUE: 1,485,984,833
CATEGORIES: C IN R

Municipality	Taxable Value	Rate	Total
State Debt Service	1,123	1.123	1,123
County Operational	4,788	9.076	4,788
County Debt Service	0,572	0.572	0,572
Total County	5,360	9.648	5,360
Municipal Operational	0,468	1.268	0,468
Municipal Debt Service	0,468	1.268	0,468
Total Municipal	0,468	1.268	0,468
School Dist. Operational	0,124	0.290	0,124
School Dist. Debt Service	4,008	4.008	4,008
School Dist. Cap. Improve.	2,000	2.000	2,000
HB33 School Building	1,446	1.500	1,446
School Dist. Educ. Tech. Debt Service	7,798	7.798	7,798
Total School District	7,578	7.578	7,578
Total State, County, Municipal, & School Dist.	14,529	19.837	14,529
Other:			
Santa Fe Comm. Col. (1)	2,272	3.000	2,272
Santa Fe Col. Bldg. Levy (1)	1,046	1.046	1,046
Edgewood SWCD	3,318	4.046	3,318
Total Other	3,318	4.046	3,318
GRAND TOTAL	17,847	23.883	17,847

Where Applicable:
Cattle Indemnity 10,000
Sheep and Goats 10,000
Dairy Cattle 5,000
Equine 10,000
Bison 10,000

Rancho Viejo Sp. Assessment Dist. 10,000
El Dorado Area W&S Dist. 3,620

(1) To Santa Fe Comm. College - P.O. Box 4187, Santa Fe, NM 87502
(2) To Morarty Board of Education
(3) To Espanola Board of Education

CERTIFICATE OF TAX RATES
SANTA FE COUNTY
 TAX YEAR 2002

AMENDED: 9/30/02

NET TAXABLE VALUE:

\$3,789,882,990

2263206

MUNICIPALITY: TAXABLE VALUE: CATEGORY:	81 IN NR		8T NR		Espanola 18 IN NR		Espanola 18 IN NR		32 OUT NR		9,405,053 18 OUT NR	
	Taxable Value	Rate	Taxable Value	Rate	Taxable Value	Rate	Taxable Value	Rate	Taxable Value	Rate	Taxable Value	Rate
State Debt Service	1,123	1.123	1,123	1.123	1,123	1.123	1,123	1.123	1,123	1.123	1,123	1.123
Total State	1,123	1.123	1,123	1.123	1,123	1.123	1,123	1.123	1,123	1.123	1,123	1.123
County Operational	4,788	9.076	4,788	9.076	4,788	9.076	4,788	9.076	4,788	9.076	4,788	9.076
County Debt Service	0,572	0.572	0,572	0.572	0,572	0.572	0,572	0.572	0,572	0.572	0,572	0.572
Total County	5,360	9.648	5,360	9.648	5,360	9.648	5,360	9.648	5,360	9.648	5,360	9.648
Municipal Operational												
Municipal Debt Service												
Total Municipal			2,947	3.286								
School Dist. Operational	0,344	0.450 (2)	0,344	0.450 (2)	0,160	0.218 (3)	0,160	0.218 (3)	0,160	0.218 (3)	0,160	0.218 (3)
School Dist. Debt Service	7,976	7.976 (2)	7,976	7.976 (2)	6,157	6.157 (3)	6,157	6.157 (3)	6,157	6.157 (3)	6,157	6.157 (3)
School Dist. Cap. Improve.	2,800	2.000 (2)	2,800	2.000 (2)	2,000	2.000 (3)	2,000	2.000 (3)	2,000	2.000 (3)	2,000	2.000 (3)
HB33 School Building												
School Dist. Educ. Tech. Debt Service					0,751	0.751 (3)	0,751	0.751 (3)	0,751	0.751 (3)	0,751	0.751 (3)
Total School District	10,320	10.426	10,320	10.426	9,068	9.126	9,068	9.126	9,068	9.126	9,068	9.126
Total State, County, Municipal & School Dist.	16,803	21.197	16,803	21.197	16,498	23.183	16,498	23.183	16,498	23.183	16,498	23.183
Other:												
Santa Fe Comm. Col. (1)	1,000	1.000	1,000	1.000								
Santa Fe Col. Bldg. Levy (1)	1,000	1.000	1,000	1.000								
Edgewood SWCD	1,000	1.000	1,000	1.000								
Total Other	1,000	1.000	1,000	1.000								
GRAND TOTAL	17,803	22.197	17,803	22.197	16,498	23.183	16,498	23.183	16,498	23.183	16,498	23.183

Where Applicable:
 Cattle Indemnity 10,000
 Sheep and Goats 10,000
 Dairy Cattle 5,000
 Equine 10,000
 Bison 10,000

CERTIFICATE OF TAX RATES
 SANTA FE COUNTY
 TAX YEAR 2002

AMENDED: 9/30/02

NET TAXABLE VALUE:

\$3,789,882,990

MUNICIPALITY: Edgewood
 TAXABLE VALUE: 13,017,791
 CATEGORY: 8T IN NR

Edgewood
 15,553,974
 8T IN NR

State Debt Service

Total State

1,123 1,123

County Operational
 County Debt Service

Total County

4,788 9,076
 0,572 0,572
 5,360 9,648

Municipal Operational
 Municipal Debt Service

Total Municipal

0,344 0,450
 7,976 7,976
 2,000 2,000

School Dist. Operational
 School Dist. Debt Service
 School Dist. Cap. Improve.
 HB33 School Building
 School Dist. Educ. Tech. Debt Service

Total School District

10,320 10,426

Total State, County,
 Municipal & School Dist.

16,803 21,197

Other:
 Santa Fe Comm. Col. (1)
 Santa Fe Col. Bldg. Levy (1)
 Edgewood SWCD

Total Other

GRAND TOTAL

16,803 21,197

Where Applicable:
 Cattle Indemnity 10,000
 Sheep and Goats 10,000
 Dairy Cattle 5,000
 Equine 10,000
 Bison 10,000

2263207